# Public Library Annual Report Form and Instructions



717 W. Allegan, PO Box 30007, Lansing, MI 48909-9775

### FY 1999/2000 PUBLIC LIBRARY ANNUAL REPORT SECTION A: CURRENT INFORMATION

This Annual Report or a Letter of Intent to File an Annual Report must be postmarked on or before February 1, 2000 to be eligible

See instructions for clarification on how to complete this form. Refer questions regarding this form to Molly Dwyer at mdwyer@libofmich.lib.mi.us or (517) 373-3828.

rrent as of (date this report	t is filed)	(1 11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
RY INFORMATION FMAIN LIBRARY		
F MAIN LIBRARY		
R, STREET, ETC.)	CITY	ZIP+4
TELEFAX		TDD PHONE NUMBER
		MICHICARD MEMBER  Counglin Village Yes No
RY DIRECTOR	NAME OF LIBRAR	
RY DIRECTOR	WEB ADDRESS	
	RY INFORMATION  F MAIN LIBRARY  F, STREET, ETC.)  TELEFAX  LIBRARY ORGANIZ  City County  RY DIRECTOR	MAIN LIBRARY  F MAIN LIBRARY  R, STREET, ETC.)  CITY  TELEFAX  LIBRARY ORGANIZATION TYPE  City County District School District 1  RY DIRECTOR  NAME OF LIBRAR  RY DIRECTOR  WEB ADDRESS

#### PART II: CURRENT SCHEDULE OF OPEN HOURS

MONDAY	то	FRIDAY	то
TUESDAY	то	SATURDAY	то
WEDNESDAY		SUNDAY	то

## ALTERNATE LIBRARY SCHEDULE - FOR YEAR 2000

Period of Alternate Schedule:	From:	(mo/day/yr) To:	(mo/day/yr)
MONDAY	то	FRIDAY	то
TUESDAY	то	SATURDAY	то
WEDNESDAY	то	SUNDAY	то
THURSDAY	то	Section A Currer	nt Information - Page 1

9/99

Use this page for branches or bookmobiles only; make copies for additional outlets. (Do not include service outlets that are not administered by the library system)

Telefax Number: — Web Addı Outlet Contact Name: T	
	<b>!</b>
	•
Outlet Email Address:	<del></del>
Current Schedule of Open Hours for Outlet	
MONDAY TO FRIDAY	TO
TUESDAY TO SATURD	то
	то
THURSDAY TO  ALTERNATE LIBRARY SCHEDULE - FOR YEAR	y/yr) To: (mo/day/yr
ALTERNATE LIBRARY SCHEDULE - FOR YEAD	
ALTERNATE LIBRARY SCHEDULE - FOR YEAL Period of Alternate Schedule: From:	y/yr) To: (mo/day/yr

Section A Current Information - Page 1A

#### Public Library Annual Report Form PART III: CURRENT NON-RESIDENT FEES INFORMATION 5. Which of the following services does your library offer? If your library offers none of the following services check this box Do you charge a non-resident fee? Yes No If yes, fee is: Annual Onc-Time Staff Mediated Direct Fee schedule or non-resident rate: (Example: \$35/family: \$25/individual) Use Public Public (Check only one box per service) Only Access Access PART IV: CURRENT TECHNOLOGY Database software 1. Are your library operations automated? Yes Remote access to your library catalog If yes: Spreadsheet software a. What library system is in use? (Check only one box) Telefax Auto Graphics Follett Precision One Word processing software 6. Which of the following adaptive technologies does your library offer? Data Trek Galaxy Winnebago ADA compliant workstation (accessible to the visually and/or physically disabled) DRA LibNet Other (specify) CC/TV (closed circuit television), magnification system Dynix Notis Internet access with speech Public Access Computer with speech b. Which of the following automation modules are installed, operational and in use? Telephone access via Telephone Device for the Deaf (TDD) (Check all that apply) Text to Speech Reading Machine (such as a Kurzweil) Circulation Acquisitions Cataloging Community Information Other (specify) OPAC Serials Other (specify) 7. Does your library have access to the internet? Z39.50 Compliant Closed Stack Access If ves: a. Connection types (Check all that apply) 2. How many of the following computers in your library are primarily used by staff or by public? (Each computer should be included in only one column) Dedicated connection directly from telecommunications vendor, ic. Merit, Ameritech Staff Public Dedicated connection through a wide area network (WAN), e.g. cooperative shared system PC equipped with 386 or older processor PC equipped with 486 processor b. Speed of connection: (If library is part of a WAN, indicate the speed between the library and the WAN, not between the WAN and the Internet.) (Check all that apply) PC equipped with Pentium processor □Cable Service □T1 □128K(ISDN) □64K(ISDN) □56K □33.6K □28.8K □19.2K or Macintosh equipped with 040 or older processor c. The library offers the following Internet services: Power Macintosh Staff Mediated Direct Public Public (Check only one box per service) 3. Does your library have a Local Area Network (LAN)? Yes No Access Access Type of LAN operating system software used? (Check all that apply) Email File transfer protocol Appletalk LANtastic Novell Windows 95 Peer to Peer Windows 98 Peer to Peer Telnet Windows for Windows NT Unix Other (specify) Workgroups World Wide Web Printing Internet material 4. Type of operating system software used? (Check all that apply) Downloading to disk DOS Windows 98 Filtering software Macintosh Operating System Windows for Workgroups d. What web browser does your library use to search the internet? (Check all that apply) Windows 3.1 Windows NT Amaya 2.x Internet Explorer 3.x NCSA Mosaic 3.x Opera 3.x Windows 95 Other (specify) AOL Browser Internet Explorer 4.x Netscape Navigator 3.x Other (specify) Netscape Navigator 4.x HotJava Lynx Section A Current Information - Page 2 Section A Current Information - Page 3 Library Name: Library Name:\_\_

Public Library	Annual Repor	t Form							
Basic Internet search Community informa Computer maintena  9. Does your library have a writt	f your library staff in need of the hing tition development nee and repair ten technology plan? Yes onth/Year lin an on-line community informer	Tollowing training:  Computer networking  Creating wcb pages  Searching AccessMichiga  No  ation network?	п	dholdrid@libofmich.tib.mi.us  Main Library City:—  Main Library County  Main Library Name:-  Current Organization  Total Number of Voting N  If recently reorganized, pr  School district librarie	plete this page or (517) 373-1  inal Statute:  Members Recovide re-estates organized	Report the most current information. Re 587.  quired by Statute or Legal Establish ablishment date and statute: under Public Act 451, 1976 must r	nment Document:		
Position	Is ALA-Master of Library Science Degree Required?  Yes No	LAVIVEEN	lary Range plote both boxes)  Maximum	on this page. List the Add	Check if Voting Member		Phone Number	Term I	Expires Year
Director Certification Level (I,II,III,IV,V,VI,VII or NC)			]	President	Member	Street City/Zip Email Address	( ) -		
NC = Not Certified Assistant Director				Vice President Secretary		Street City/Zip Email Address Street	( ) -		
Department/Branch Head				Treasurer		City/Zip Email Address Street	( ) -		
Senior Level Librarian Entry Level Librarian						City/Zip Email Address Street	( ) -		
Computer/Technology Specialist Library Clerk						City/Zip Email Address Street	( ) -		
Director Benefit Information Health Insurance	On (Check each of the following benefit Vision Insurance	its which are paid (all or part) for I				City/Zip Email Address Street	( ) -		
Dental Insurance Life Insurance	Paid Sick Leave Paid Vacation	Disability Paid Personal De				City/Zip Email Address Street	( ) -		
Pension	Paid Holiday(s)	Longevity				City/Zip Email Address Street	( ) -		
PART VI: CURRENT MIL Millage Rate Mill	age Millage Rate	Millage Expiration	Millage Voted			City/Zip Email Address	( ) -		
Authorized Authoriza Month  Library Name:	tion Date Year Levied	Month Year  Section A Current I	in Perpetuity	The Library Trustees are:  Library Name:	A <sub>F</sub>	ppointedElected	Municipal Gove	-	



717 W. Allegan, PO Box 30007, Lansing, MI 48909-9775

# FY 1999/2000 PUBLIC LIBRARY ANNUAL REPORT SECTION B: REPORTING YEAR INFORMATION State Aid Application

This Annual Report or a Letter of Intent to File an Annual Report must be postmarked on or before February 1, 2000 to be eligible to receive state aid.

See instructions for clarification on how to complete this form. Refer questions regarding this form to Molly Dwyer at mdwyer@libofmich.lib.mi.us or (517) 373-3828.

Unless otherwise indicated, all information requested is for the Main Library and all Branches, for the most recent fiscal year completed prior to 10/01/99.
For the report period:/ to/ mo day yr mo day yr
PART I: ADMINISTRATIVE ENTITY INFORMATION

ACCOUNT OF THE PROPERTY OF THE

EGAL NAME OF MAIN LIB	RARY		
REET ADDRESS (NUMBE	R, STREET, ETC.)	CITY	ZlP+4
IONE NUMBER	COUNTY	<u> </u>	
BRARY COOPERATIVE			
BRARY ORGANIZATION	TYPE	District School District Township	Village
MINISTRATIVE STRUCT  Administrative ent	URE	where administrative of equiler.	ith multiple direct service outlet
The Check all that a		ublic Library is based on the follow	ving criteria.
Library ha	s an organized collection	n of printed or other library materia	als
	s paid staff		
		e in which services of the staff are	•
Library ha	is facilities necessary to	support collection, staff, and sched	uie

Section B Reporting Year Information - Page 1

### PART II: HOURS OPEN AND SQUARE FOOTAGE SUMMARY

Complete every box. Leave no box blank. Enter "0" (zero) if none.

Outlet Type	Number operated during reporting year A	State Aid unduplicated scheduled average hours per week B	Total annual public service hours for the reporting year C	Total Square Footage D
Central Library(ies)				
Branch(es)				
Bookmobile(s)		Not applicable for state aid		Not applicable
Totals				

#### PART III: PAID STAFF

Record the reporting year information in the blank boxes. Complete every box. Leave no box blank. Enter "0" (zero) if none.

Report figures as of the last day of the reporting year. Include all positions funded in the library's budget whether those positions are filled or vacant.

	Employee Category	Number of paid employees in this category	Total hours per week worked by these employees	Full Time Equivalents Total hours/40
1.	ALA-Masters of Library Science-Librarians			
2.	Total Librarians (including #1)			
3.	All other staff paid from library's budget, including security and maintenance			
	Total Paid Employees (line 2 + line 3)			

Section B Reporting Year Information - Page 2
Library Name: 9/99

#### Public Library Annual Report Form PART VI: OPERATING EXPENDITURES PART VII: CAPITAL OUTLAY r Information - Page 3 9/99 (Use whole numbers only) (Use whole numbers only) Complete every box. Leave no box blank. Enter "0" (zero) if none. Capital Expenditures for Electronic Access A. Staff Expenditures Furnishings and Salaries & Wages Equipment Expenditures Total Local Government Income E2 Section B Reporting **Employee Benefits Building Expenditures** Total Staff Total Capital Other Local Expenditures Expenditures (Duplicate page if necessary) **B.** Collection Expenditures PART VIII: LIBRARY COLLECTIONS Books/Print Materials Complete every box. Leave no box blank. Enter "0" (zero) if none. If exact amount Appropria Tax Inco i pri is unknown, enter estimate. AV/Non-Print Materials Units at Category Year End Income From Voted Millage Income From Voted Millage Subscriptions (non-electronic format) Book/Serial Volumes Library Materials/ Total Local Operating Income E1+E2+F1+F2 PART IV: OPERATING INCOME (Use whole numbers only) A. Legal Service Area Subscriptions in Audio Local Penal Fine Revenues Electronic Format Local Penal Fine Revenues umbers only) Total Collection Expenditures Video C. Electronic Access Expenditures Subscriptions ... Operating Income Summary Total Local Government Total Other Local Operating Income ART V: CAPITAL INCOME (Use whole State and Federal Capital Income Capital Income (non-electronic format) **Operating Expenditures** for Electronic Access Number of library materials/subscriptions in electronic format D. Other Expenditures Total . Contracted Municipality Other Operating Expenditures E. Total Operating Expenditures (A+B+C+D) Library Name: Total Operating Expenditures Subtotal: Section B Reporting Year Information - Page 4 Library Name:

PART IX: SERVICES FOR REPORTING YEAR Complete every box. Leave no box blank. Enter "0" ( is unknown, enter estimate.  A.	zero) if none. If exact amount	Only staff wh need to be lis provide a hire	ERTIFICATION OF PUB to are CERTIFIED by the Litted on this page. If a new ce to date. If a certified staff me e a departure date.	brary of Michig	an and worke mber was hire	ed during the Red during the re	porting year please
Library Visits	Did your library provide access to electronic Yes No services (c.g. bibliographic and full-text databases, multi-media products)?	Reporting Year	Employee Name (as it appears on Certificate) Library Director	Last 4 Digits - Social Security No.	No. Hours Worked - Per Week - during Reporting Year	Certification Level - Received from Library of Michigan	Date of Hire/Departure OR Date Certificate Expires (if level VII)
В.	main storia productsy.						
Children's Program Attendance							
1 Itomostice							
С.	G.						
	Did your library have access to the Internet?						
Total Circulation	Yes No						
Circulation of Children's Materials	If your library had Internet access, Internet was used by (select one):						
Cilidren S iviateriais							
	Library staff only						
D.	Patrons through a staff						
	intermediary only						
Reference Transactions	Patrons either directly or through a staff intermediary		NAMES THE				
	,	l <del></del>		ļ. <u>.</u>			
				1			
E.	н.			<u> </u>			
Number of items loaned	Number of Internet	<u> </u>	• • • •				
to other libraries	terminals used by staff only	Level	Certificate		]	Eligibility Qual	fications
Number of items	Number of Internet	I	Librarian's Permanent Profe	ssional Certificate	MLS with 4 or	more years' profes:	sional experience
borrowed from	terminals used by	П	Librarian's Professional Cer	tificate	ALA accredites	d Master of Library	Science degree
other libraries	general public	Ш	Special Professional Certific	ate	Master's degree	e in any subject	
		IV	Limited Professional: Class	A	Bachelor of Lit	rary Science or Lil	rary School enrollment
		V	Limited Professional: Class	В	Bachelor's deg	ree in any subject	· · · · ·
		VI	Library Technician's Certific	cate	Accredited Ass	ociate of Library T	chnology degree
		VII	Certificate of Library Experi	ence	Beginning Woo	kshop; must renew	every 3 years
Library Name:	Section B Reporting Year Information - Page 5 9/99	Library Name:			Section I	3 Reporting Yea	r Information - Page 6 9/99

# Public Library Annual Report Form PART XI: CERTIFICATION OF INFORMATION I certify that the information provided on this application truly represents the library's activities and that the financial information can be verified by audit. **Authorized Official Name and Title** Type or Print Name Title Date\_ Signature (Original Signature Only) Contact Person Name and Title (If different than authorized Type or Print Name Title official) Date\_ Signature (Original Signature Only) **Contact Person Phone Number** Section B Reporting Year Information - Page 7 Library Name:\_

#### FY 1999/2000 PUBLIC LIBRARY ANNUAL REPORT SECTION A INSTRUCTIONS: CURRENT INFORMATION

Provide information that is **current** at the time of filing this report.

#### PART I: DIRECTORY INFORMATION

Contact Ed Willoughby at the Library of Michigan to report directory information (PART I) changes as they occur throughout the year. (see accompanying LM contact list)

**Current Legal Name of** Main Library:

Attach documentation authorizing legal name change, such as Board minutes or establishment documentation.

**Previous Legal Name of** Main Library:

Complete if name change occurred since last annual report was

Street Address (number, street, etc.): The complete street address of the main library. Do not report a

post office box or general delivery.

City: The city or town in which the main library is located.

Zip+4: The standard five-digit postal zip code and the four-digit postal zip

code extension for the street address of the main library.

**Phone Number:** The telephone number of the main library, including area code.

Telefax: The telephone number for the telefax machine used for adminis-

trative purposes at the main library, including area code.

The number to be called when utilizing a Telephone Device for the **TDD Phone Number:** 

Deaf (TDD).

County: The county in which the main library is located.

Library Organization Type: Check the "type name" reflecting the library's current organiza-

tional structure according to establishment statutes.

MichiCard Member: Indicate whether the library currently participates in the MichiCard

program.

Name of Current Library

Director:

The name of the current official director of the main library. If the director position is vacant at the time of filing this report, provide

the name and title for the acting or interim director and label as

such.

Name of Library Coop-

erative:

Provide the name of the library cooperative if the library is a member at the time of filing the Annual Report. If the library is

not a member at the time of filing, indicate "none".

**Email Address of Library** 

Director:

The email address to be used to contact the library director.

Web Address: If your library has a home page accessible over the Internet,

please include the web address. Example: www.library.lib.mi.us/

library.html

#### PART II: CURRENT SCHEDULE OF OPEN HOURS

Record current scheduled hours for the main public library. Record the current information in the blank boxes. If primary public library service is to be provided at a different location from the administrative offices, duplicate this page and complete Directory Information and Current Schedule of Open Hours for both locations. For each outlet, use Section A - Page 1A. For more than one outlet, copy this page as many times as needed, or attach a schedule that includes all the requested information. Do not include service outlets that are not administered by the library system. Only include branches or bookmobiles.

**Current Schedule:** Indicate the current scheduled hours for the main public library.

Alternate Schedule: This chart should only be completed if the library plans to operate

on an alternate schedule for 5 or fewer months of the year.

Period of Alternate Schedule:

Provide the beginning and ending dates for the alternate schedule, as planned for the year 2000. Then enter open and closing hours

for each day of the week during the alternate schedule.

#### PART III: NON-RESIDENT FEES INFORMATION

Mark an "x" in the Yes or No box to indicate whether your library charges library card fees to any person living outside of your service area. If you answered "Yes" provide the Fee Schedule or Non-Resident Rate. Fill in the blank box with the current information.

#### PART IV: TECHNOLOGY (see form for instructions)

#### PART V: CURRENT SALARY AND BENEFIT INFORMATION

Report current information for this section. Pay scale information should be the most recently available for your library Director/Head Librarian and staff. Report salary information for filled and vacant positions. Include benefit package information for your library Director/Head Librarian only.

Director/Head Librarian and Library Staff:

Using the library's current pay scale, indicate if the positions require an American Library Association Masters of Library Science degree. the average hours worked per week, and the minimum and maximum salary range for one year for the classifications listed for the main library. Position titles may not reflect exact titles used at your library. Use the closest match. Report both minimum and maximum annual salary costs.

**Benefit Information:** 

Mark an "x" after each benefit category if your library pays any portion or all of that benefit for your Director/Head Librarian. If a selection does not apply, leave it blank.

#### PART VI: CURRENT MILLAGE INFORMATION

Millage Rate Authorized: Enter the latest millage rate approved by the voters in your service area. This is the maximum that the library may levy.

Millage Authorization Date: Enter the month and year when the latest millage was approved by the voters in your service area.

Millage Rate Levied: Enter the latest millage rate levied for library services. This is the rate that actually was used in determining property taxes.

Millage Expiration Date:

Enter the month and year when the millage will expire. If the millage was voted "in perpetuity," leave date blank and indicate this by putting a check mark in the Millage Voted in Perpetuity box.

#### PART VII: TRUSTEES REPORT

List the names of Trustees who are serving at the time this report is filed. Be sure to complete the "Term Expires" column. Do not list Trustees whose terms have expired at the time of filing this report. Library Staff Members may not be voting members of the Board of Trustees. School Libraries organized under Public Act 451, 1976, must report both their legal School Board and their Library Advisory Board.

If a Board position is vacant at the time of filing, make an entry for the vacant position to verify that your Board will have the appropriate number of Trustees. When the position is filled, contact Donna Holdridge to report the new Board member and term. (see accompanying LM contact list)

**Main Library City:** Indicate the city in which the main library facility is located.

**Main Library County:** Indicate the county in which the main library facility is located.

**Main Library Name:** Indicate the legal name of the main library.

Current Organizational Statute:

Indicate the Michigan library establishment statute under which the library is currently organized. (see list on next page)

Total Number of Voting Members Required by Statute of Legal Indicate the number of voting members required by statute or legal establishment document.

legal establisiment document

Establishment Document: If your library was recently reorganized, provide the re-establish-

ment date and statute.

**Trustee Name:** List the legal name for each current Board of Trustees member,

beginning with officers. Leave blank line for vacancies and contact the Library of Michigan when the positions are filled.

the Library of Flictingan when the positions are finea.

**Voting Member:** Indicate if trustee is a voting member of your Board.

Mailing Address: Provide a current mailing address for each Board member. Include

street number and street name, city and zip code. Provide two-letter state code only if the person resides outside of Michigan.

**Internet Email Address:** The address is to be used to contact the trustee via the Internet.

**Phone Number:** Provide the phone number at which each individual can be

reached during the day.

**Term Expires (mo/yr):** List the month and year the term for each Board member will

expire. If an individual serves on the Board as a function of his

municipal office, write "ex officio" in this space.

Library Trustees are Appointed, Elected, Check the box which describes how your library Board members

are designated. Only one box should be checked.

Municipal Governing Body:

**Library Establishment Statutes** 

<u>Library Organization</u> <u>Statute</u>

City Libraries 1877 PA 164, Section 1 1877 PA 164, Section 1

1877 PA 164, Section 15 City Charter City Ordinance

County Libraries 1917 PA 138

District Libraries 1989 PA 24 (Note: district libraries established prior to 1989

are also now under this statute)

School Libraries 1976 PA 451

(Michigan School Code)

Township Libraries 1877 PA 164, Section 10

Village Libraries 1877 PA 164, Section 10

#### SECTION B INSTRUCTIONS: THE REPORTING YEAR

Unless otherwise indicated, all information is for the Main Library and all Branches. Financial information must be precise for income and expenditures during the reporting year and should be reported in whole dollars. Other statistical information should be estimated if exact counts are not available. Do not leave blank spaces. Enter "0" (zero) if the library did not offer the service, did not offer that type of material, did not spend or receive money in that category, or if the question does not apply to your library. This report, or a letter of intent to file, must be postmarked on or before February 1, 2000 to be eligible to receive state aid. If a letter of intent to file is submitted, the original Annual Report must be postmarked on or before March 31, 2000.

**Report Year:** Most recent fiscal year completed prior to October 1, 1999, even if

that means reporting less than 12 months of data. The reason for reporting less than 12 months of data could be due to a change in legal status, change in fiscal year, etc. If your reporting year has changed, provide documentation authorizing the change, such as

board minutes.

PART I: ADMINISTRATIVE ENTITY INFORMATION

Legal Name of Main Library: Attach documentation authorizing legal name change, such as

board minutes or establishment documentation.

**Street Address:** The complete street address of the main library. Do not report a

post office box or general delivery.

**City:** The city or town in which the main library is located.

**Zip+4:** The standard five-digit postal zip code and the four-digit postal zip

code extension for the street address of the main library.

**Phone Number:** The telephone number of the main library, including area code.

**County:** The county in which the main library is located.

**Library Cooperative:** Provide the name of the library cooperative if the library was a

member during the reporting year. If the library was not a

member, indicate "none."

Library Organization

Type:

Select the organization type that reflects the library's organizational

structure according to establishment status at the end of your

reporting year.

Administrative Structure: Mark the box that best identifies your library's administrative structure according to the following federal definitions:

> Administrative Entity with Multiple Direct Service Outlets where Administrative Offices are Separate: An administrative entity that serves the public directly with two or more service outlets, including some combination of central library(ies), branch(es), bookmobile(s), and/or books-by-mail only. The administrative offices are separate from the direct service outlets and do not provide direct library services.

> Administrative Entity with Multiple Direct Service Outlets where Administrative Offices are Not Separate: An administrative entity that serves the public directly with two or more service outlets, including some combination of central library(ies), branch(es), bookmobile(s), and/or books-by-mail only.

Administrative Entity with a Single Direct Service Outlet: An administrative entity that serves the public directly with one central library, books-by-mail only, or one bookmobile.

**Public Library Definition:** A public library is an entity that is established under state enabling laws or regulations to serve a community, district, or region, and that meets one or more of the listed criteria. Check all that apply based on the federal definition of a public library.

#### PART II: HOURS OPEN AND SQUARE FOOTAGE SUMMARY

For State Aid, the information provided here is used to verify that the library (or the main library and its branches) met the minimum scheduled hours open per week requirement for its class size during the reporting year.

Central Library(ies):

One type of single outlet library or the library which is the operational center of a multiple-outlet library and is synonymous with a main library. Usually all processing is centralized here and the principal collections are housed here. Not all administrative entities have a central library and some administrative entities have more than one central library.

Branch(es):

Auxiliary unit of an administrative entity which has at least all of the following: 1) separate quarters; 2) an organized collection of library materials; 3) paid staff; and 4) regularly scheduled hours for being open to the public.

Bookmobile(s):

Traveling branch library consisting of at least all of the following: 1) a truck or van that carries an organized collection of library materials: 2) paid staff; and 3) regularly scheduled hours (bookmobile stops) for being open to the public. Report the number of vehicles in use, not the number of stops the vehicle makes.

A. Number operated during reporting year: If none of the outlet type were operated during the reporting year, put "0" (zero) in column A and leave the rest of the line blank.

B. State Aid unduplicated scheduled average hours per week:

Unduplicated branch hours are hours when one or more branches are open when the main library is not. Do not count duplicate branch hours. For example:

Main library:

Open 9am-4pm Mon-Fri = 35 unduplicated hrs/wk North Branch:

Open Noon-8pm Tues, Thurs = 8 unduplicated hrs

Open 10am-4pm Fri = no unduplicated hrs South Branch:

Open 10am-2pm Sat = 4 unduplicated hrs

Open 10am-6pm Tues-Fri = 2 hr Fri+2 hr Wed unduplicated Total unduplicated branch hours for the system is 16

Total unduplicated hours for State Aid is 51 per week

**Note:** You must attach a schedule showing main library and branch library hours for the reporting year if using unduplicated hours to qualify for state aid. If a public library has more than one branch, and if the hours for the main library building and each established branch library are different, the unduplicated hours may be added together to satisfy the minimum open hours requirement to qualify for state aid. The minimum open hours requirement must be maintained for not less than 9 months of the 12 month operating period. If a reduced hours schedule is implemented, the library must be open not less than 10 hours per week.

C. Total annual public service hours for the reporting year:

Using scheduled hours as a guide, subtract known closed days or weeks, both scheduled and unscheduled, to derive a realistic annual total hours open figure for your library during the reporting year.

D. Total Square Footage:

Report the total square footage of the facility used for library purposes.

#### PART III: PAID STAFF

Include all employees paid with library funds to do library work or to maintain the library building for the main library, all branches, bookmobiles and other service outlets. All employees whether or not they are certified by the Library of Michigan are included. This chart should not include volunteers since these figures may be used to determine average staff expenditures. To ensure comparable data, 40 hours per week has been set as the measure of full-time employment. Derive the Full Time Equivalent (FTE) staff figure by adding the total number of hours worked by all employees in each category. Then divide the total staff hours by 40 and round to two decimal places.

**ALA-MLS Librarians:** 

Librarians with master's degrees from programs of library and information studies accredited by the American Library Association.

**Total Librarians:** 

Persons with the title of librarian who do paid work that usually requires professional training and skill in the theoretical or scientific aspects of library work, or both, as distinct from its mechanical or clerical aspect. This data element also includes those individuals that possess an ALA-MLS.

All Other Paid Staff:

Include all other library employees paid from the reporting unit budget, including plant operations, security, and maintenance staff.

**Total Paid Employees:** 

The sum of "Total Librarians" and "All Other Paid Staff,"

#### PART IV: OPERATING INCOME (use whole numbers only)

Report income used for operating expenditures as defined below. DO NOT include capital income, contributions to endowments, income passed through to another agency, or funds unspent in the previous fiscal year. This section provides detail of local, state and federal income for your library's reporting year. Include federal, state or other grants except for LSCA Title II grants and grants for capital expenditures. It is important to keep accurate financial records for each reporting year and to be able to track local, state and federal funds separately. Although there must be a realistic relationship between total operating income and total operating expenditures, the figures will probably not balance exactly. It is important to report accurately, since the library must be able to verify any financial information with audited figures. For purposes of this report, Income is defined as actual cash or documented monetary transfer to the library fund. Do not include in-kind services, pledges and grants not received.

Total Local Operating Income is used to meet the 3/10 mill match requirement for State Aid. If your library's total service area does not meet this state aid standard, revenues from the total legal service area and individual contracted municipalities will be reviewed. For this reason, the Operating Income report form provides a line for each municipality served by your library. When completing the form:

- · If your legal service area is comprised of more than one municipality (for example, a whole county, a School of two or more municipalities) the legal area income can be reported on the first line with a bracket to show the included municipalities.
- If you cannot break down miscellaneous "other public local income" by municipality, report it all on the top line of the Legal Service Area section.
- Only local income needs to be broken down by municipality.

A. Legal Service Area: Name of a municipality or other designated jurisdiction served

under statute during the reporting year. Example: School, name

of county (if whole county).

**Population Served:** The number of people in the geographic area (as determined by

the U.S. Bureau of the Census) for which a public library has been established to offer services and for which (or on behalf of which) the library derives income. For administrative entities that do not serve the public directly and have no outlets (e.g., a system, federation, or cooperative service), this number shall be "0"

(A):

Local Penal Fine Revenues Report Penal Fine revenues received during the reporting year. If you do not know the amount received for each individual service area, calculate it by determining the total population your library serves in the county and dividing the penal fines received from that county by the population served to determine the per capita rate. Multiply the per capita rate by the population of each service area to determine penal fines received from each service area. If your library has service areas in two or more counties, you must determine each rate separately.

Income from Voted Millage Enter only revenues received during the reporting year from a (B):

**dedicated** library millage which was approved by a vote of the people. If the millage is for a multimunicipality legal service area (whole county or district structure), complete millage information on the top line only and draw brackets to indicate the inclusive

municipalities.

(C):

**Appropriated Tax Income** This revenue is received by the library directly from the municipal. county, district or school governing body. This revenue is not the

result of a dedicated voted library millage.

Other Local Government Income (D):

Report miscellaneous income received from local government sources. (Do not include user fees.) If the library received revenue from a Single Business Tax levied on local business, enter the amount in this column on the top line of the legal area chart.

Total Local Government Income (E1):

Add columns A, B, C, and D. This includes all tax and non-tax receipts designated by the community, district, or region and available for expenditures by the public library. Do not include the value of any contributed or in-kind services or the value of any gifts and donations, fines, or fees paid by individuals.

Other Local Operating Income (F1):

Report miscellaneous income from local non-government sources. This category includes user fines and fees, collections from coin operated equipment, income from used book sales, fund-raisers, library Friends events, etc. Non-capital cash contributions are included in this category. Include, for example, monetary gifts and donations received in the current year, interest, library fines, and fees for library services. Do not include the value of any contributed or in-kind services or the value of any non-monetary gifts and donations. If it is impossible for you to break down the miscellaneous income by individual municipality, report the Other Local Operating Income on the top line of the legal service area chart.

B. Contracted Municipality: Name of municipality or other designated jurisdiction with which the library has a library service contract approved by the Library of

Michigan.

**Population Served:** 

The number of people in the geographic area (as determined by the U.S. Bureau of the Census) for which a public library has been contracted to offer services and from which (or on behalf of which) the library derives income.

Local Penal Fine Revenues Report Penal Fine revenues received during the reporting year. If you do not know the amount received for each reported contracted municipality area, calculate it by determining the local total population served by your library in the county as a result of service contracts and dividing the penal fines received from that county by the population served to determine the per capita rate. Multiply the per capita rate by the population of each contracted municipality to determine penal fines received for each municipality. Penal fines distribution rates are different for each county. If your library has service contracts in more than one county, you must determine each rate separately.

**Income from Voted Millage** Enter only revenues received during the reporting year from a (B):

**dedicated** library millage which was approved by a vote of the people. If the millage is for a multimunicipality contract service area (whole county or district structure), complete millage information on the top line only and draw brackets to indicate the inclusive municipalities.

(C):

**Appropriated Tax Income** This revenue is received by the library directly from the municipal, county, district or school governing body. This revenue is not the result of a dedicated library millage and does not include contract fee income.

**Contract Fee Income (D):** Revenue received from the contracted municipalities as stated in the library service contract. Do not include penal fine income.

**Total Local Government** Income (E2):

Add columns A, B, C, and D. This includes all tax and non-tax receipts designated by the community, district, or region and available for expenditures by the public library. Do not include the value of any contributed or in-kind services or the value of any gifts and donations, fines, or fees paid by individuals.

Other Local Operating Income (F2):

Report miscellaneous income from local non-government sources. This category includes user fines and fees, collections from coin operated equipment, income from used book sales, fund-raisers, library Friends events, etc. Non-capital cash contributions are

included in this category. Include, for example, monetary gifts and donations received in the reporting year, interest, library fines, and fees for library services. Do not include the value of any contributed or in-kind services or the value of any non-monetary gifts and donations.

#### C. Operating Income Summary

Total Local Government Income (E1+E2):

Sum of E1 and E2.

Total Other Local Operating Income (F1+F2):

Sum of F1 and F2.

Total Local Operating Income (E1+E2+F1+F2):

Sum of E1, E2, F1, and F2. This figure is used to assess the

library's financial eligibility for state aid.

State Government Operating Income (G):

Report all funds received by your library from the State govern ment for operating expenditures, except for federal money

distributed by the State. Include all state aid payments received

by your library during the reporting year.

Federal Government Operating Income (H):

Report all federal government funds received by your library for operating expenditures, including federal money distributed by the State. Report grant funds received for non-capital expenditures

from LSCA and LSTA. Do not include funds you received and

passed through to another public library.

**Total Operating Income** 

(I):

Sum of E, F, G and H. ("Total Local Operating Income," "State Government Operating Income" and "Federal Government

Operating Income")

PART V: CAPITAL INCOME (use whole numbers only)

Income:

**State and Federal Capital** Report state and federal governmental funds (including grants) received by your library for the purpose of capital expenditures. Examples include funds received for construction, expansion and renovation of existing library facilities and funds received for the purchase of equipment, furniture, technology systems, and other

one-time, extraordinary projects.

Private and Local Capital

Income:

Report private and local governmental funds (including bond income and grants for capital expenditures) received by your library for the purpose of capital expenditures. Examples include funds received for construction, expansion and renovation of existing library facilities and funds received for the purchase of equipment, furniture, technology systems, and other one-time, extraordinary projects. These funds may be used to meet the 3/ 10 mill local support financial requirement for State Aid.

**Total Population Served:** 

Sum of "Legal Service Area Population served" and "Contracted

Municipality Population Served."

PART VI: OPERATING EXPENDITURES

Operating expenditures are the current and recurrent costs necessary to support the provision of library services. List only expenditures paid from library operating budgets. Complete every box, leave no box blank. Enter "0" (zero) if none.

A. Staff Expenditures (use whole numbers only)

Include salaries and wages for all library staff (including plant Salaries & Wages:

> operations, security, and maintenance staff) for the fiscal year. Include salaries and wages before deductions but exclude employee

benefits.

**Employee Benefits:** The benefits outside of salaries and wages paid and accruing to

> employees (including plant operations, security, and maintenance staff). regardless of whether the benefits or equivalent cash options are available to all employees. Include amounts for direct, paid employee benefits including Social Security, retirement, medical insurance, life insurance, quaranteed disability income protection, unemployment compensation, workmen's compensation, tuition,

and housing benefits.

**Total Staff Expenditures:** The sum of "Salaries and Wages" and "Employee Benefits."

B. Collection Expenditures: Include all expenditures for materials purchased or leased for use

by the public.

library staff.

**Books/Print Materials:** Include expenses for any print or microform materials that are part

of the library collection.

AV/Non-Print Materials: Include expenses for any non-print collection materials, including

film, video, sound recordings, etc.

Subscriptions (nonelectronic format):

Include subscription expenditures for reference serials, journals and newspapers in print or microform formats. This does not include

subscriptions for materials in electronic format.

Library Materials/Subscriptions in Electronic

Format:

Report operating expenditures for materials considered part of the collection, whether purchased or leased, such as CD-ROMs, magnetic tapes, and magnetic disks, that are designed to be processed by a computer or similar machine. Examples are U.S. Census data tapes, locally-mounted databases, serials, and reference tools. Include operating expenditures for equipment when the cost is inseparably bundled into the price of the information service product. Exclude operating expenditures for library system software and microcomputer software used only by the

Total Collection Expen-

ditures:

Sum of expenditures for "Books/Print Materials," "AV/Non-Print Materials" "Subscriptions (non-electronic format)," and "Library

Materials/Subscriptions in Electronic Format."

for Electronic Access:

C. Operating Expenditures Report all operating expenditures from the library budget associ ated with access to electronic materials and services. Include computer hardware and software used to support library operations, whether purchased or leased, mainframe or microcomputer. Include expenditures for maintenance. Include expenditures for equipment used to run information service products when that expenditure cannot be separated from the price of the product. Report expenditures for services provided by national, regional, and local bibliographic utilities, networks, consortia and commercial services. Report all fees and usage costs associated with such services as OCLC FirstSearch or electronic document delivery. **Note:** Report only operating expenditures, including Internet

access charges. DO NOT report items included as capital expenditures in Part VII.

ditures:

D. Other Operating Expen- Include all expenditures other than those for staff, collection and electronic access. **Note:** Include expenses such as binding, supplies, repair or replacement of existing furnishings and equipment, and costs incurred in the operation and maintenance of physical facilities. DO NOT report items included as capital expenditures in Part VII.

E. Total Operating Expenditures:

Sum of A, B, C, and D. It includes "Total Staff Expenditures." "Total Collection Expenditures," "Operating Expenditures for Electronic Access," and "Other Operating Expenditures."

#### PART VII: CAPITAL OUTLAY (use whole numbers only)

Include expenditures paid from your library capital budget for the acquisition of or additions to fixed assets such as building sites, new buildings and building additions, equipment, initial book stock, furnishings for new or expanded buildings, or vehicles, and other one-time, extraordinary projects. This excludes replacement and repair of existing furnishings and equipment, regular purchase of library materials, and investments for capital appreciation. Complete every box, leave no box blank. Enter "0" (zero) if none.

Capital Expenditures for **Electronic Access:** 

Report capital expenditures associated with access to electronic materials and services. Include computer hardware and software used to support library operations, whether purchased or leased. mainframe or microcomputer. DO NOT report items included as operating expenditures in Part VI.

**Expenditures:** 

Furnishings and Equipment Report major expenditures for all furniture and equipment other than for electronic access. Examples include shelving, patron tables and chairs, photocopiers, etc. DO NOT report items included as operating expenditures in Part VI.

**Building Expenditures:** 

Report expenditures for the acquisition of or additions to building sites, new building additions and library facilities. DO NOT report items included as operating expenditures in Part VI.

Total Capital Expenditures: Sum of "Capital Expenditures for Electronic Access," "Furnishings and Equipment Expenditures," and "Building Expenditures."

#### **PART VIII: LIBRARY COLLECTIONS**

For each category, report the number of physical units (items) owned at the end of the reporting vear. Complete every box, leave no box blank. Enter "0" (zero) if none. If exact amount is unknown, enter an estimate. Items which are packaged together as a unit, e.g. two compact discs, two films, or two video cassettes, and which are generally checked out as a unit, should be counted as one physical unit.

**Book/Serial Volumes:** 

Books are non-periodical printed publications bound in hard or soft covers, or in loose-leaf format. Serials are publications issued in successive parts, usually at regular intervals, and as a rule, intended to be continued indefinitely. Serials include periodicals (magazines), newspapers, annuals (reports, yearbooks, etc.), memoirs, proceedings, and transactions of societies. Include microform, books, and serials in this category. Except for the current volume, count unbound serials as a volume when the library has at least half of the issues in a publisher's volume.

Audio: Materials on which sounds (only) are stored (recorded) and that can be reproduced (played back) mechanically or electronically, or both. Included are records, audio cassettes, audio cartridges, audio discs, audio reels, talking books, and other sound recordings.

Video:

Materials on which pictures are recorded, with or without sound. Electronic playback reproduces pictures, with or without sound, using a television receiver or monitor.

Subscriptions (nonelectronic format):

Refers to the arrangements by which, in return for a sum paid in advance, periodicals, newspapers, or other serials are provided for a specified number of issues. These are print and microfilm subscriptions only; not electronic or digital subscriptions. Count subscriptions purchased from the library's budget and those donated to the library as gifts. Count titles, including duplicates, not individual issues.

Number of library materials/subscriptions in electronic format:

Report the number of physical units such as CD-ROMs, magnetic tapes and magnetic disks, that are designed to be processed by a computer. Examples are U.S. Census data tapes, locally-mounted databases, reference tools, and serials on CD-ROM, tape or floppy discs. Exclude bibliographic records used to manage the collection, library system software, and microcomputer software used only by the library staff.

Total:

Total units at year end in library collections.

#### PART IX: SERVICES

Complete every box, leave no box blank. Enter "0" (zero) if none. If exact amount is unknown enter an estimate.

A. Library Visits:

The total number of persons entering the library for whatever purpose during the year. **Note:** If an actual count of visits is unavailable, determine an annual estimate by counting visits during a typical week in October and multiplying the count by 52. A "typical week" is a time that is neither unusually busy or unusually slow. Avoid holiday times, vacation periods for key staff, or days when unusual events are taking place in the community or the library. Choose a week in which the library is open its regular hours. Include seven consecutive calendar days, from Sunday through Saturday (or whenever the library is usually open).

B. Children's Program Attendance:

The count of the audience at all programs intended primarily for persons 14 years old or younger. Include all persons who attend, whether adults or children.

#### C. Circulation Transactions:

**Total Circulation:** 

The total annual circulation of all library materials of all types, including renewals. **Note:** Count all materials in all formats that are charged out for use outside the library. Interlibrary loan transactions included are only items borrowed that are then circulated to users. Do not include items checked out to another library.

Circulation of Children's Materials:

The total annual circulation of all children's materials in all formats to all users, including renewals.

D. Reference Transactions: A reference transaction is an information contact which involves the

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knowledge, use, recommendations, interpretation, or instruction in the use of one or more information sources by a member of the library staff. It includes information and referral services. Information sources include printed and non-printed materials, machine-readable databases, catalogs and other holdings records, and through communication or referral, other libraries and institutions and people inside and outside the library. The request may come in person, by phone, by fax, mail or by electronic-mail from an adult, a young adult, or a child. Do not count directional transactions or questions of rules or policies. Examples of directional transactions are "Where are the children's books?" and "I'm looking for a book with the call number 811.2G." An example of a question of rules or policies is "Are you open until 9:00 tonight?" **Note:** If an actual count of reference transactions is unavailable, determine an annual estimate by counting reference transactions during a typical week in October and multiply the count by 52. A "typical week" is a time that is neither unusually busy nor unusually slow. Avoid holiday times, vacation periods for key staff, days when unusual events are taking place in the community or in the library. Choose a week in which the library is open its regular hours. Include seven consecutive calendar days, from Sunday through Saturday (or whenever the library is usually

#### E. Interlibrary Loans:

other libraries:

Report materials exchanged between your library and other libraries. Transactions between branches of the same library organization should not be counted here.

Number of items loaned to These are library materials, or copies of the materials, provided by one library to another upon request. The libraries involved in interlibrary loans are not under the same library administration. These data are reported as annual figures.

### from other libraries:

**Number of items borrowed** There are library materials, or copies of the materials, received by one library from another library upon request. The libraries involved in interlibrary loans are not under the same library administration. These data are reported as annual figures.

#### F. Access to Electronic Services:

If your library provided access to electronic services, answer "ves." These are electronic services provided due to subscription, lease, license, consortial membership or agreement. Include full-text serial subscriptions and electronic databases received by the library or an organization associated with the library. If your library has Internet access, answer "ves" - AccessMichigan provides access to electronic services.

**G. Access to the Internet:** The Internet is the collection of networks that connects government, university, and commercial agencies (e.g. NSFNET, WestNet, etc.) and is unified by the use of a single protocol suite, TCP/IP. Answer "yes" only if one or more of the following services were accessible: telnet, gopher, file transfer protocol, or community network. Answer "no" if your library had access to electronic mail only.

#### H. Internet Terminals:

Include the number of computer terminals or workstations used by staff only to access the Internet.

Report the number of computer terminals or workstations used by

the general public to access the Internet.

#### PART X: CERTIFICATION OF PUBLIC LIBRARY PERSONNEL

This section verifies that appropriate numbers and levels of staff worked at the library during the reporting year to meet the minimum standards for state aid. This page may be duplicated, as necessary. If the staff of your library is very large, a complete staff list may be attached to this page. In the latter case, the Social Security ID numbers need not be listed for uncertified individuals.

In most cases, only staff who are certified by the Library of Michigan need to be listed on this page. For most libraries, uncertified staff should be listed here only if: a) they were recently hired and have not completed the certification process, or b) if they were "grandfathered" in 1984 and remain employed in the same position.

Although it is necessary only to list persons who qualified the library for state aid during the reporting year, it is helpful to the Library of Michigan to have all current staff listed. For example, if the directorship changed during the reporting year, list the previous director with his or her departure date and the current director immediately below with his or her date of hire.

#### Employee Name (as it appears on Certificate):

Use the full legal name rather than nicknames or pseudonyms. If the person's legal name has recently changed, list the **current** name and add the previous name in parentheses. Be sure to list the director on the top line.

#### Last 4 Digits of Social **Security Number:**

The Social Security numbers are used as an identification code for certification records and transcript association. Report only the last four digits.

#### No. Hours Worked Per Week.

List the regularly scheduled or most frequent number of hours each person worked per week during the reporting year. This information is used to verify that the library was adequately staffed during the scheduled open hours.

#### Certificate Level Code:

Refer to the chart at the bottom of the page. If the person is eligible for certification but does not actually have a certificate at the time of filing, enter the level code followed by "elig."

#### Date of Hire (if new) OR **Date Certificate Expires** (if level VII):

A date of hire should be entered for any individual not listed on the previous year's report. If the person holds a Level VII certificate. the expiration date of his or her most current certificate should be entered.

#### PART XI: CERTIFICATION OF INFORMATION

The person signing the form must be an authorized official of the library who can be held accountable for the information on the form. The library director, board president or other authorized official must sign in order for the application to be processed. In the event of a state aid audit, the authorized official will be contacted. If a person other than the authorized official should be contacted for questions, enter his or her name in the space for "contact person." Reports that are not signed are returned for signature. Signature must be original signature - signature stamps will not be accepted.